

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
SOUTH BEND DIVISION

IN RE:)
) Chapter 11
NEW ENERGY CORP.,) Case No. 12-33866-hcd
)
Debtor.)
_____)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 8, 2013 AT 10:30 A.M. EASTERN TIME**

New Energy Corp., as debtor and debtor-in-possession (the “Debtor”), by counsel, hereby submits this proposed agenda for the hearing scheduled for **Monday, October 8, 2013 at 10:30 a.m. Eastern Time** (the “Hearing”). The Debtor anticipates that the Hearing will last no more than 45 minutes.

I. NEW MATTERS SET FOR HEARING

- a. [“**Plan Confirmation**”] Joint Plan of Liquidation of the Debtor and the Official Committee of Unsecured Creditors (the “Plan”) (**Docket No. 466**)
 - i. Disclosure Statement of Debtor and Official Committee of Unsecured Creditors Pursuant to Section 1125 of the Bankruptcy Code With Regard to Joint Plan of Liquidation (“Disclosure Statement”) (**Docket No. 465**)
 - ii. Order [approving Disclosure Statement] (**Docket No. 468**)
 - iii. Order Fixing Time for Accepting or Rejecting a Proposed Plan and Notice of Hearing on Confirmation (**Docket No. 469**)
 - iv. Ballot Report (**Docket No 492**)
 - v. Joint Motion to Confirm Plan Under 11 U.S.C. § 1129(b) (**Docket No. 493**)

Status: No objections were received regarding Plan Confirmation. The Debtor will request that the Court enter an Order approving the Plan pursuant to 11 U.S.C. § 1129(b).

- b. [“**Contempt Motion**”] Motion for Contempt Against Randall Chrobot for Violation of Automatic Stay (**Docket No. 495**)

Status: Going forward.

II. NEXT SCHEDULED HEARING

There is currently no other scheduled hearings in this case.

Dated: October 7, 2013

NEW ENERGY CORP.,
as debtor and debtor-in-possession,

By: /s/ Jeffrey J. Graham
Jeffrey J. Graham, one of its counsel

Jerald I. Ancel
Jeffrey J. Graham
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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing has previously been furnished via the U.S. Bankruptcy Court's electronic transmission service or via first class, postage-prepaid U.S. mail to all persons listed on the attached Service List on this 7th day of October, 2013.

/s/ Jeffrey J. Graham
Jeffrey J. Graham

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**New Energy Corporation
Case No. 12-33866-hcd
Service List
Updated: 3/21/2013**

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